



Warsaw, 26 May 2009

MEDIATEL S.A.

Shareholders holding at least 5% of votes at the Ordinary General Meeting

Current report no 41/2009

The Management Board of Mediatel S.A. (hereinafter the "Company") publishes the list of shareholders holding at least 5% of the total number of votes at the Ordinary General Meeting of Mediatel S.A., which was held on 26th May 2009.

1. NFI Magna Polonia S.A.

Number of votes at the Meeting arising from the possessed shares: 5 990 000, which gave the right to 89.08% of the votes and which constitutes 65.95 % of the total number of votes.

2. Maciej Gawęda

Number of votes at the Meeting arising from the possessed shares: 535 700, which gave the right to 7.97% of the votes and which constitutes 5.90% of the total number of votes.

Maciej Gawęda and Wojciech Gawęda are parties of shareholders' agreement. Total number of votes of the shareholders' agreement at the Meeting arising from the possessed shares amounted to 734 596, which gave the right to 10.92% of the votes and which constitutes 8.09% of the total number of votes.

Legal basis: Article 70 point 3 of the Public Offering Act – General Meeting of Shareholders, above 5%

Marcin Kubit
The President of Management Board
Mediatel S.A.

Iwona Rytel
Member of the Management Board
Mediatel S.A.

Mediatel S.A., ul. Bitwy Warszawskiej 1920 r. 7A, 02-366 Warszawa, www.mediatel.pl

Wpisana do Rejestru Przedsiębiorców prowadzonego przez Sąd Rejonowy dla m. st. Warszawy, XII Wydział Gospodarczy Krajowego Rejestru Sądowego pod numerem KRS: 0000045784, Kapitał zakładowy 1 816 503 PLN, opłacony w całości, NIP: PL5260302640, REGON: 012512021, BRE Bank S.A., nr konta: 63 1140 1010 0000 5208 9800 1001.