



Warsaw, January 5, 2009

MEDIATEL S.A.

The Extraordinary General Shareholders' Meeting of Mediatel S.A. convened for 30th January, 2009.

Current report no 1/2009

Pursuant to § 39 section 1 item 1 of the Regulation of the Minister of Finance dated 19th October 2005 on current and periodic information to be published by issuers of securities, Mediatel S.A. (the „Company“) informs about the convention of the Extraordinary Shareholders' Meeting of the Company.

The Management Board of the Company MEDIATEL S.A. (a joint stock company), with the seat in Warsaw, No. 0000045784 of the National Court Register, acting in pursuant to the article 399 § 1 of the Code of Commercial Companies and §12 section 1 of the Articles of Association of the Company, convenes for the day of 30th January 2009 the Extraordinary General Meeting of Shareholders, which shall take place at 11:00 a.m. in the seat of the Company, in Warsaw, at Bitwy Warszawskiej 1920 r. Str. 7A.

The proposed agenda of the Extraordinary General Shareholders' Meeting:

- 1) Opening of the Meeting.
- 2) Election of the Chairman of the Meeting.
- 3) Statement of proper convening of the Meeting and its capacity to adopt resolutions.
- 4) Election of the Votes Counting Committee.
- 5) Approval of the agenda .
- 6) Adoption of a resolution concerning changes in the Supervisory Board.
- 7) Any Other Business.
- 8) Closing the Meeting.

The Management Board of the Company informs that the shareholders entitled to participate in the Shareholders' Meeting shall be those shareholders who a week prior to the date of the Shareholders' Meeting, i.e. until 23rd January 2009, before 5:00 p.m. will submit, to the seat of the Company, certificates of deposit issued to confirm the ownership of the shares of Mediatel S.A stating the number of deposited shares and that these shares shall be blocked until the time of termination of the Shareholders' Meeting.

The list of shareholders entitled to participate in the General Meeting shall be displayed at the seat of the Company from 27th January 2009.

The shareholders can participate in the Shareholders' Meeting and exercise the right to vote personally or by proxies in comply with the requirements of the Code of Commercial Companies.

Mediatel S.A., ul. Bitwy Warszawskiej 1920 r. 7A, 02-366 Warszawa, www.mediatel.pl

Wpisana do Rejestru Przedsiębiorców prowadzonego przez Sąd Rejonowy dla m. st. Warszawy, XII Wydział Gospodarczy Krajowego Rejestru Sądowego pod numerem KRS: 0000045784, Kapitał zakładowy 1 816 503 PLN, opłacony w całości, NIP: PL5260302640, REGON: 012512021, BRE Bank S.A., nr konta: 63 1140 1010 0000 5208 9800 1001.