



Warsaw, September 28th, 2010

MEDIATEL S.A.
Shareholders holding at least 5% of votes at the EGM
Current report No. 38/2010

The Management Board of Mediatel S.A. („Company“) is publishing a list of shareholders holding at least 5% of votes at the Company Extraordinary General Meeting, which took place on September 27th, 2010:

1. NFI Magna Polonia S.A.

Number of votes vested based on the number of the held shares: 5,990,000, which entitled to 92.95 % of votes at that Meeting and constitutes 65.95 % of the total number of votes.

2. Open-end Investment Fund („Pioneer FIO“) managed by Pioneer Pekao Investment Management S.A.

Total number of votes vested based on the number of shares contained in the Pioneer FIO equity portfolio: 454,125, which entitled to 7.05 % of votes at that Meeting and constitutes 5.00 % of the total number of votes.

- including Pioneer FIO subfund: Pioneer Małych i Średnich Spółek Rynku Polskiego. The number of votes vested based on the number of shares held by Pioneer Małych i Średnich Spółek Rynku Polskiego: 324,125, which entitled to 5.03 % of votes at that Meeting and constitutes 3.57 % of the total number of votes.

Legal basis: Art. 70, p. 3 of the Act on the offer – GMS, a list of shareholders holding over 5% of votes

Mirosław Janisiewicz
President of the Management Board
Mediatel S.A.

Marek Nowakowski
Member of the Management Board
Mediatel S.A.

Mediatel S.A., Al. Jerozolimskie 65/79, 00-697 Warszawa, www.mediatel.pl

Wpisana do Rejestru Przedsiębiorców prowadzony przez Sąd Rejonowy dla m. st. Warszawy, XII Wydział Gospodarczy Krajowego Rejestru Sądowego pod numerem KRS: 0000045784, Wysokość kapitału zakładowego 1.816.503 PLN, Wysokość kapitału wpłaconego 1.816.503 PLN, NIP: PL 5260302640, REGON: 012512021
BRE Bank SA, Nr konta: 63 1140 1010 0000 5208 9800 1001