



Warsaw, March 12, 2010

MEDIATEL S.A.

Acquisition of Mediatel S.A. bond by an indirectly controlled entity

Current report no 9/2010

The Management Board of Mediatel S.A. (hereinafter referred to as 'Mediatel', the 'Company') hereby provides the information that on 12 March 2010 its indirect subsidiary Concept -T sp. z o.o. acquired in accordance with the Bond Acquisition Proposal 1 (one) unsecured registered bond series J number 1 issued on 12 March 2010 by Mediatel. The bond was acquired at the issue price equal the nominal value that is at 875,000 PLN (eight hundred seventy five thousand zloties). Maturity of the bond: 31 December 2010. Interest on the bond shall accrue as at the bond issue date in accordance with market trends and shall be payable at the bond redemption. The Issuer shall be entitled to redeem the bond prior to maturity.

The purpose of the issue and sale of the bond series J is to raise funds for investment activity of the Company.

Legal basis: Art. 56 section 1 (2) of the Act on Public Offering - current and periodic information, § 5 section 1 (6) of the Regulation of the Minister of Finance of 19 February 2009 on the current and periodic information to be published by the issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.

Marcin Kubit
The President of Management Board
Mediatel S.A.

Iwona Rytel
Member of the Management Board
Mediatel S.A.

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Wpisana do Rejestru Przedsiębiorców prowadzonego przez Sąd Rejonowy dla m. st. Warszawy, XII Wydział Gospodarczy Krajowego Rejestru Sądowego pod numerem KRS: 0000045784, Kapitał zakładowy 1 816 503 PLN, opłacony w całości, NIP: PL5260302640, REGON: 012512021, BRE Bank S.A., nr konta: 63 1140 1010 0000 5208 9800 1001.