



Warsaw, 16 July 2010

## **MEDIATEL S.A.**

### **Transfer of receivable debts under bonds**

Current report no. 32/2010

Mediatel S.A. (hereinafter 'Mediatel') hereby provides the information that on 16 July 2010 an agreement between Elterix S.A. (hereinafter „Elterix”) (subsidiary of Mediatel) and Concept-T Sp. z o.o. (hereinafter „Concept-T”) (subsidiary of Elterix) was concluded, by virtue of the agreement Concept-T transferred its receivable debts under the bonds issued by Mediatel for the benefit of Elterix.

The scope of the agreement was the specification of principles of payment of consideration arising under the agreement for the acquisition of own shares of Concept-T of 15 December 2009, by virtue of which consideration due to Elterix from Concept-T for 90 shares of the nominal value of 500 PLN each, of the total nominal value of 45,000 PLN acquired by Concept-T for voluntary redemption via a decrease in the share capital from 50,000 PLN to 5,000 PLN, amounted to 112,000 PLN per each share that is 10,080,000 PLN in total. Consideration for the said shares shall be paid not later than 30 days since the decrease in the share capital of Concept-T is registered by the proper registration court (that is by 25 June 2010).

By virtue of the agreement Elterix agreed to release Concept-T from the obligation to pay part of the consideration under the agreement for the acquisition of own shares of Concept-T in return for the transfer from Concept-T for the benefit of Elterix their receivable debts of the total value of 9,978,036.17 PLN arising under the invoices for the total amount of 348,597.79 PLN and the bonds issued by Mediatel:

Unsecured registered bond series G of the nominal value of 1,000,000 PLN; interest under the bond series G as at 16.07.2010 was 23,506.85 PLN

Unsecured registered bond series H of the nominal value of 1,000,000 PLN; interest under the bond series H as at 16.07.2010 was 23,178.08 PLN

Unsecured registered bond series I of the nominal value of 1,000,000 PLN; interest under the bond series I as at 16.07.2010 was 21,041.10 PLN

Unsecured registered bond series J of the nominal value of 875,000 PLN; interest under the bond series J as at 16.07.2010 was 18,267.12 PLN

Unsecured registered bond series K of the nominal value of 5,647,402.85 PLN; interest under the bond series I as at 16.07.2010 was 21,042.38 PLN

Other consideration due for the said shares shall be partially paid by a bank transfer onto the bank account of Elterix, and partially it was offset with the receivable debts. Documents of the unsecured, registered bonds series G, H, I, J, K were released by Concept-T to Elterix.

Legal basis: Art. 56 section 1 (2) of the Act on Public Offering - current and periodic information, § 5 section 1 (6) of the Regulation of the Minister of Finance of 19 February 2009 on the current

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Wpisana do Rejestru Przedsiębiorców prowadzonego przez Sąd Rejonowy dla m. st. Warszawy, XII Wydział Gospodarczy Krajowego Rejestru Sądowego pod numerem KRS: 0000045784, Kapitał zakładowy 1 816 503 PLN, opłacony w całości, NIP: PL5260302640, REGON: 012512021, BRE Bank S.A., nr konta: 63 1140 1010 0000 5208 9800 1001.



and periodic information to be published by the issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state

Mirosław Janisiewicz  
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