



Warszawa, January 22, 2010

MEDIATEL S.A.

An Annex to the sale agreement of shares of Mediatel 4B

Current report no 3/2010

The Management Board of Mediatel S.A. (hereinafter „Mediatel”, „Company”) hereby provides the information that on 22 January 2010 Mediatel and its subsidiary Elterix S.A. concluded an Annex to the sale agreement of shares of Mediatel 4B Sp. z o.o. of 16 December 2008 (CR 119/2008 of 17 December 2008).

Under the said Annex the Company extended the due date for the repayment of its debt claim against Elterix S.A. which date, in accordance with an Annex of 28 April 2009 was set for 31 December 2009 (CR31/2009 of 28 April 2009). New due date for the repayment of the debt claim, which after partial repayment, as at the publication of this Current Report, amounts to 5,210,000.00 PLN plus due interest, is extended till 31 December 2010.

All the other provisions of the agreement shall remain in force.

Legal basis: Art. 56 section 5 of the Act on Public Offering - information amendment.

Marcin Kubit
The President of Management Board
Mediatel S.A.

Iwona Rytel
Member of the Management Board
Mediatel S.A.

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Wpisana do Rejestru Przedsiębiorców prowadzonego przez Sąd Rejonowy dla m. st. Warszawy, XII Wydział Gospodarczy Krajowego Rejestru Sądowego pod numerem KRS: 0000045784, Kapitał zakładowy 1 816 503 PLN, opłacony w całości, NIP: PL5260302640, REGON: 012512021, BRE Bank S.A., nr konta: 63 1140 1010 0000 5208 9800 1001.