



Warsaw, July 12, 2010

## **MEDIATEL S.A.**

### **Issue of bonds**

Current report no. 29/2010

The Management Board of Mediatel S.A. ("Company", "Mediatel") informs that on 12th July 2010 the Company issued one bond of L series, no. 1:

- 1) The purpose of issue of the bond of L series was: restructuring of financing, funds obtained from the relevant issue will be allocated to repay bank loans and for working capital.
- 2) Type of the issued bond: registered bond issued as a document.
- 3) Emission volume: 1 bond.
- 4) Nominal value and issue price of the bond:  
the issue price equals the nominal value and amounts to: 7,000,000 PLN.
- 5) Terms of purchase and terms of payment of interest on the bond:
  - a) date of emission: 12th July 2010
  - b) payment term: 30th June 2011
  - c) interest on the bond: 8 % per year, payable upon payment of the bond and calculated as of the bond acquisition date.
- 6) The value and form of the possible security and the entity issuing the security: the bond is unsecured.
- 7) The value of the liabilities: PLN 49,704 thousand as of 30st June 2010.
- 8) Prospects regarding Mediatel's liabilities by the date of full payment of the bond offered to be acquired.

In connection with the on-going restructuring of Mediatel Capital Group, the Company forecasts decrease of liabilities as of the date of bond payment.

There are no premises which might affect the Company's ability to fulfil the obligations arising out of the bond.

- 9) The bond shall not authorize the bondholder to receive non-financial benefits.

The nominal value of the bond of L series exceeds Mediatel's equity by 10%.

The offer to acquire an unsecured registered bond of L series with a nominal value of PLN 7,000,000 was accepted by a company indirectly controlled by Mediatel: Sieci Cyfrowe Sp. z o.o. ("Sieci Cyfrowe") (a subsidiary of Elterix S.A.) pursuant to the offer of bond acquisition on

**Mediatel S.A., ul. Bitwy Warszawskiej 1920 r. 7A, 02-366 Warszawa, [www.mediatel.pl](http://www.mediatel.pl)**

Wpisana do Rejestru Przedsiębiorców prowadzony przez Sąd Rejonowy dla m. st. Warszawy, XII Wydział Gospodarczy Krajowego Rejestru Sądowego pod numerem KRS: 0000045784, Wysokość kapitału zakładowego 1.816.503 PLN, Wysokość kapitału wpłaconego 1.816.503 PLN, NIP: PL 5260302640, REGON: 012512021  
BRE Bank SA, Nr konta: 63 1140 1010 0000 5208 9800 1001

12.07.2010. The purchase of the bond is related to the working capital management within Mediatel Capital Group.

Legal basis: Art. 56 section 1 (2) of the Act on Public Offering - current and periodic information, § 5 section 1 (6) and § 5 section 1 (11) of the Regulation of the Minister of Finance of 19 February 2009 on the current and periodic information to be published by the issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state

Marcin Kubit  
The President of Management Board  
Mediatel S.A.

Iwona Rytel  
Member of the Management Board  
Mediatel S.A.

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