



Warszawa, 13 January 2010

MEDIATEL S.A.
Merger of Subsidiaries
Current report no 2/2010

Management Board of Mediatel S.A. (hereinafter the 'Company', the 'Issuer') hereby provides the information that on 12 January 2010 the Company received a decision of the District Court for the city of Warsaw in Warsaw, XII Commercial Division of the National Court Register to register, on 31 December 2009, the merger of the Issuer's subsidiaries that is Elterix S.A. with Mediatel Consulting Sp. z o. o. into the commercial register (CR 51/2009 of 1 October 2009).

The merger was effected following the provisions of Art. 492 § 1 section 1 of the Code of Commercial Companies ('CCC') that is via the transfer of the total assets of Mediatel Consulting Sp. z o. o. as the company being acquired onto Elterix S.A. as the acquiring company. As a result of the merger Mediatel Consulting Sp. z o.o. was dissolved.

Legal basis: Art. 56 section 5 of the Act on Public Offering - information amendment.

Marcin Kubit
The President of Management Board
Mediatel S.A.

Iwona Rytel
Member of the Management Board
Mediatel S.A.

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Wpisana do Rejestru Przedsiębiorców prowadzonego przez Sąd Rejonowy dla m. st. Warszawy, XII Wydział Gospodarczy Krajowego Rejestru Sądowego pod numerem KRS: 0000045784, Kapitał zakładowy 1 816 503 PLN, opłacony w całości, NIP: PL5260302640, REGON: 012512021, BRE Bank S.A., nr konta: 63 1140 1010 0000 5208 9800 1001.