



Warsaw, 28 April 2010

MEDIATEL S.A.

Shareholders holding at least 5% of votes at the adjourned Ordinary General Meeting of Shareholders

Current report no 19/2010

The Management Board of Mediatel S.A. (hereinafter the "Company") publishes the list of shareholders holding at least 5% of the total number of votes at the Ordinary General Meeting of the Mediatel S.A., which was held on 27th April 2010:

1. NFI Magna Polonia S.A.

Number of votes at the Meeting arising from the possessed shares: 5,990,000, which gave the right to 86.09% of the votes and which constitutes 65.95 % of the total number of votes.

2. Pekao Otwarty Fundusz Emerytalny managed by Pekao Pioneer Powszechnie Towarzystwo Emerytalne S.A.

Number of votes at the Meeting arising from the possessed shares: 513,812, which gave the right to 7.38 % of the votes and which constitutes 5.66 % of the total number of votes.

3. Pioneer Fundusz Inwestycyjny Otwarty („Pioneer FIO”) managed by Pioneer Pekao Investment Management S.A.

Total number of votes at the Meeting arising from the shares held in fund's portfolio: 454,125, which gave the right to 6.53 % of the votes and which constitutes 5.00 % of the total number of votes.

Legal basis: Article 70 point 3 of the Public Offering Act – General Meeting of Shareholders, above 5%

Marcin Kubit
The President of Management Board
Mediatel S.A.

Iwona Rytel
Member of the Management Board
Mediatel S.A.

Mediatel S.A., ul. Bitwy Warszawskiej 1920 r. 7A, 02-366 Warszawa, www.mediatel.pl

Wpisana do Rejestru Przedsiębiorców prowadzonego przez Sąd Rejonowy dla m. st. Warszawy, XII Wydział Gospodarczy Krajowego Rejestru Sądowego pod numerem KRS: 0000045784, Kapitał zakładowy 1 816 503 PLN, opłacony w całości, NIP: PL5260302640, REGON: 012512021, BRE Bank S.A., nr konta: 63 1140 1010 0000 5208 9800 1001.